

BeWell Independent Broker Registration and Account Creation Guide



Contents

Welcome	3
User Role for Broker Portal	3
Independent Broker	3
Independent Broker Registration and Creating the BeWe	ll ID4
Verifying Broker Email Address and Setting Broker Role	7
Searching The Home Address	12
Remote Identification Proofing (IDP) Verification	13
Contact For Help	16

Welcome

This document provides the step-by-step details of how to register Broker Portal users on the BeWell platform and create their BeWell ID.

User Role for Broker Portal

Independent Broker - is a licensed person who can help an individual apply for coverage and enroll in a Qualified Health Plan (QHP) through BeWell. "Independent brokers are <u>not</u> associated with any agency".

Independent Broker

Registering and creating a BeWell ID is an essential part of setting up New Brokers onto the BeWell platform to sell Marketplace plans.

Independent brokers will always use their National Producer Number (NPN) to register in the BeWell Certified Broker portal.

BeWell is the Marketplace for health and dental insurance. Independent Brokers can use the Broker Portal to help individuals apply and enroll in health insurance coverage.

Independent Broker Registration and Creating the BeWell ID

The following Steps will help guide brokers with the initial registration and BeWeIIID profile set up.

- 1. Go to the Broker Portal Link: <u>https://getcovered.BeWell.com/broker/</u>
- 2. Click on: "Register"



3. Click on "Create beWellnm ID"

Note: To ensure no delay with the setup process, do not use your email address as your created BeWell ID "Sign In."





Please be "cautious" about creating duplicate Accounts/usernames as it could delay the set-up process.

4. Enter in all *required fields* and *click on* I Agree.



5. Check your email and *select* Activate BeWellID.



Verifying Broker Email Address and Setting Broker Role

Next Step: Verify Your Email Address	
 Check your email inbox (joh******ix@mailinator.com) for a message from beWellnm ID (noreply@login.bewellnm.com). 	
2. Click on the activation link in the email or enter the 10-digit activation code	
Still waiting for your activation code? <u>Resend email</u> or <u>update email address</u>	
If you don't see it, check your junk or spam folders. You may need to resend to message or add our address to your approved senders.	he
If you'd like assistance, contact support at 1-833-862-3935 (TTY: 711)	

- 1. Check your email box for a message from BeWellID <u>noreply@BeWell.com</u>.
- 2. Click on the *activation link* in the email or enter the **10-digit** *activation code*.

Note: If you're still waiting for your activation code, click on "Resend Email" or update email address.

If you have not received the email, check your *junk or spam* folders. You may need to resend the message or add our address to your approved senders list email settings.

3. Click "Continue" to verify your Email Address.



4. Click I agree to acknowledge the NMHIX Broker Portal Privacy Policy.



Note: If you are unable to complete this process, contact the Partners@nmhix.com *Non-Agency Independent Brokers, please proceed with the Broker setup.

The user will *select "*Broker" and follow the steps below:

5. Select the *role type* "Broker".



6. Enter the "National Producer Number" (NPN) in the line provided in Broker Information.



7. Continue filling in the required fields on the remainder of the of the page and click on "Create Profile".

When you see an asterick (*), you n When you see an (3, hover or roll of	nust complete the field. over it with your mouse or select it by pres	ssing the Tab key on your keyboard to get the	e definitions and learn more.	
Please select the role type you	would like to perform. * 🕄			
Agency OBroker				
Destanting				
Broker Information				
National Producer Number (NF	PN) *			
Pacia Information				
Basic Information				
Basic Information	Middle Name	Last Name *	Suffix Suffix	
Basic Information First Name * John	Middle Name	Last Name * Doe	Suffix Suffix	~
Basic Information First Name* John Email Address *	Middle Name	Last Name * Doe Username *	Suffix Suffix	~
Basic Information First Name * John Email Address * Johndoenmhix@mailinator.com	Middle Name	Last Name * Doe Username * johndoenmhix	Suffix Suffix	~
Basic Information First Name * John Email Address * Johndoenmhix@mailinator.com	Middle Name	Last Name * Doe Username * Johndoenmhix	Suffix	~
Basic Information First Name * John Email Address * johndoenmbix@mailInator.com Social Security Number *	Middle Name	Last Name * Doe Usemame * Johndoenmhix Date of Birth (MM/DD/M	Suffix Suffix	~
Basic Information First Name * John Email Address * johndoenmhix@mailinator.com Social Security Number *	Middle Name	Last Name * Doe Username * johndoenmhix Date of Birth (MM/DDD/)	Suffix Suffix	~

Example

Continued Example

Street Address * ATTUnit # City * ZP Code * County * State Mailing Address Select if it is the same as Home Address Street Address * ATTUnit # City * ZP Code * County * State County * State County * State County * State County * County * County * State County *	Home Address			
APTUnk # Cry* ZP Code* County* State Mailing Address Setect If it is the same as Home Address Setect Address* County Cry* ZP Code* County* State County State County County County County Count	Street Address *			
City* ZP Code* County* County* State Making Address State Making Address State State APTUnit # County* State County* County* County* County* County* County* State County* County* County* County* County* County* County* County*	APT/Unit #			
Mailing Address bit of the same as Home Address bit of the same as Home Address bit of the same as Home Address bit of the information. bit of the information. bit of the information	City * ZIP Code	•	County * County	State Y
APTUInit # City * ZIP Code * County * State County Contact Details Phone Number * Extension Phone Type Cett Fax Number Cett Create Profile	Mailing Address Street Address	If your differen address fill in t with	mailing address is nt from your home s please continue to the required fields the information.	
City* ZIP Code* County* State County County Contact Details Phone Number* Extension Fax Number	APT/Unit #			
Contact Details Phone Number Extension Fax Number Celt Create Profile	City * ZIP Code	•	County *	State
Phone Number * Extension Phone Type Call Fax Number Create Profile	Contact Details			
Fax Number Create Profile	Phone Number *	Extension	Phone Type Cell	~
Create Profile	Fax Number			
Create Profile				
		Creato	e Profile	

Searching The Home Address

When entering your home address try to match up and select what the system has found.

1. Select the standardized address from the options listed and click Continue.

The U.S. Postal Service Address Search dialog box appears.

U.S. Postal Service Address Search			
We searched the U.S. Postal Service with the below match your address(es), please select i to add more information to help match your a	information you entered. If the t. <mark>If an address is wrong or not</mark> <mark>ddress(es).</mark>	address(es) we found found, cancel and try	
John Doe's Home Address:			
You Entered:			
1005 Paseo Del Pueblo Sur	County:		
Taos, NM 87571	TAOS	~	
We Found:			
1005 PASEO DEL PUEBLO SUR	County:		
TAOS, NM 87571	TAOS	¥	
John Doe's's Mailing Address: You Entered:			
🔵 1005 Paseo Del Pueblo Sur	County:		
	Co	ntinue Cancel	

2. Click "Continue"; You will be asked several questions in support of the Identify Proofing process. Once you have successfully completed the ID Proofing, you will see a "Verification Pending" screen, this is in support of the final step.

Remote Identification Proofing (IDP) Verification

Before gaining access to the Broker portal, you need to prove your identity by answering some questions via a third-party survey. This helps protect your identity. Follow the steps below to complete your IDP verification: Note: If you are unable to complete this process contact the Assister Network Team to perform the Manual IDP at <u>partners@nmhix.com</u>.

Read the message that appears on the ID Proofing page before you access the IDP questionnaire. Note: By continuing, you agree to allow Experian (the IDP agency) to access your personal information to prove your identity.

Message from Experian

ID Proofing
About Identity (ID) Proofing
Before you can apply, you will need to prove your identity online through a process called Remote Identity Proofing (RIDP). By continuing, you agree to allow Experian - the ID proofing agency - to access your personal information to prove your identity. Remember:
Be sure to enter your correct legal name, current home address, primary phone number, date of birth and email address.
 Experian uses your consumer report profile to confirm your identity and creates something called a soft inquiry. Soft inquiries are visible only to you, the consumer, and no one else. Soft inquiries have no impact on your credit report, history, or score other than being recorded and maintained for 23 months. The soft inquiry will be called "CMS Proofing Services."
 Experian may ask personal questions to help prove your identity through RIDP.
What happens if your information can't be proven online
If your identity can't be proven online, you may need to send proof of your identity to beWellnm.
Pind places to get help
You may need:
Social Security Number
Home Address
C Estimated time for this section: 2 to 5 minutes

1. Click Save and Continue.

Note: The questionnaire on the Identity Verification page appears.

2. Select all the correct answers from the questionnaire.

Note: The questions that appear on the questionnaire page are randomly selected based on information contained on each person's consumer report file.

- 3. Click "Save and Continue".
 - a. If the IDP process does not pass, you are navigated back to the My Profile page and given three attempts to correct the errors. After three failed attempts you will receive a final error message indicating your identity cannot be verified online, to continue you need to send proof of ID to BeWell.
 - b. If you receive a message saying, "Pending Verification", this means your IDP is successful, however if your account is not yet verified by BeWell, you will not be allowed to access the Broker portal. You will receive an email informing you of the "Pending Verification" status. Once all training scores and broker agreements have been validated the account will be activated by BeWell and allowed access.



Contact For Help

Thank you for your continued commitment to support New Mexicans with Enrolling in Health Coverage through BeWell. We encourage you to please reach out for assistance to the contacts listed below.

- Broker Training Certification and Agency/Broker Portal Registration, Email – Assister Network: <u>partners@nmhix.com</u>
- Broker Portal System Issues and Consumer Enrollment Questions, please contact Customer Engagement Center (CEC): 1-833-862-3935 Option# 6 or Email –: <u>ContactCenter@nmhix.com</u>