

Voice of the Assister

July 28, 2026

Access the recording [HERE](#)

Passcode: BeWellVOA26!



Agenda

- **PY27 Certification**
- **Agency Relationships** (HCA & BeWell)
- **Ongoing Reminders**

PY27 Certification Overview

- **Important dates:**

- Certification ends on August 31.
- New User Portal Access effective October 1.
- Current certification expires October 31.

- **Requirements:**

- Brokers/Agency: Must hold an active resident license or be domiciled in an approved bordering state (AZ, CO, NM, OK, TX, and UT) with an active license in that state.
- Enrollment counselors: Need to be associated with an approved organization.
- View complete requirement details [here](#).

Note: Certification is required to assist consumers and conduct BeWell business for Plan Year 2027.



BeWell & HCA: How We Work Together

- BeWell and HCA work together to route consumers to the right coverage program.
- The goal is a smoother consumer experience across programs.

BeWell

Supports marketplace eligibility, plan shopping, enrollment, and financial assistance.

HCA

Administers Medicaid and other public assistance programs.

What BeWell Does

- Provides a place for consumers to compare and enroll in health plans.
- Determines eligibility for Marketplace financial assistance, including APTC and CSR.
- Connects consumers to Medicaid when they appear eligible.
- Trains and certifies brokers and enrollment counselors annually.
- Issues 1095-A tax forms for Marketplace coverage.

What BeWell Does Not Do

- Does not:
 - Administer or oversee Medicaid.
 - Set plan prices or provider networks.
 - Pay claims or process premium payments.
 - Regulate carriers, brokers, or commissions.
 - Decide Medicaid eligibility.
 - Provide access to the Medicaid portal.

What HCA Does

- Administers Medicaid and related public assistance programs.
- Uses ASPEN to determine Medicaid eligibility.
- Confirms Medicaid eligibility when applications are referred from BeWell.
- Manages Medicaid program rules and notices.

How Consumers Move Between Programs

- Consumer completes one application.
- The BeWell system reviews Marketplace and Medicaid eligibility.
- Marketplace eligible consumers can shop and enroll through BeWell.
- Medicaid eligible consumers are referred to HCA for final Medicaid review.
- HCA confirms Medicaid eligibility.

What's on the Horizon

- **Family Planning updates:** Recent system enhancements improve the account transfer process between BeWell and HCA.
- **Medicaid work requirements:** BeWell and HCA are working together on application and system changes to support upcoming [federal requirements](#).
- **Eligibility changes:** New federal eligibility rules may affect some consumers beginning in late 2026 and early 2027.

Partner Takeaways

- BeWell and HCA are connected but separate responsibilities.
- BeWell supports Marketplace coverage.
- HCA administers Medicaid.
- The Assister Line (866-224-9153) is available to support partners with questions involving BeWell, HCA, and consumer eligibility.

Our commitment: We will continue providing updates through the Voice of the Assister, partner communications, and training resources as changes become available.



Ongoing Reminders

- Consumers impacted by **Innovative Partners or American Collective** coverage may qualify for an SEP until August 10.
- **Support Requests** remain the primary method for submitting issues, escalations, and requests for review.
- **TimeTap** requests can be submitted during the certification period, and the request form can be found [here](#).
- **ICHRA survey** is still open until August 1 – we want to hear from you! [Take the survey](#).



Bewell

New Mexico's
Health Insurance
Marketplace