

Pre-Enrollment Checklist

Use this checklist to help you collect the information you need to apply for a low-cost health insurance plan that meets your needs and fits your budget. BeWell is the only place where you may be eligible for financial assistance, low or no cost health coverage.

What do I need to apply?

- ☐ **Basic information.** Names and dates of birth for each person in your household.
- ☐ **Home mailing address.** If someone in your household has a different home address, you'll need that, too.
- ☐ **Social Security numbers.** You'll need to provide the Social Security number for each person in your household who is seeking coverage. If you leave this blank, you may be asked to provide more information at a later time.
- ☐ **Immigration document information.** Is anyone on your application a legal immigrant? If so, you'll be asked to provide information from immigration documents.
- ☐ **Income information.** You'll need to provide employer name and income information for everyone in your household AND your SS income (Federal 1040).
- ☐ **How you file your taxes.** If you file federal income taxes, you may be asked about your filing status and who you claim as a dependent on your taxes.
- ☐ **A copy of your recently filed taxes.** These help determine and prove income. If self-employed, a copy of one of these examples: 1040 SE, self-employment ledger, or a signed & dated profit/loss statement year-to-date.
- ☐ **List of your current doctors.** By first & last names, type of specialty like, oncologist, gynecologist, dermatologist and where they are located.
- ☐ **List your current dentist.** First name, last name and address.
- ☐ **List of Prescription Drugs.** Names of all medications and the dosages required for everyone in your household.
- ☐ **Employer HRA contribution.** How much your employer is contributing to an HRA account.
- ☐ **Medicaid Denial letter.** If you recently lost Medicaid.
- ☐ **Employer coverage.** The cost of your employer sponsored coverage, renewal date, employee cost, employee only, and family rate.